



It's the easiest way to Switch banks!

1. Open a United Bank account at any of our 13 locations. By filling out the following forms, you will help us personalize a deposit account for you.
2. Redirect your automatic payments and deposits. We have provided simple request forms for you.
3. Balance and close your old account at your old bank with the attached **Account Closure Request Form**. The bank will send you any remaining balance per your instruction.

Personal Information



PLEASE PRINT

Name 1

Name 2

Street Address

Street Address (if different)

City State Zip

City State Zip

Mailing Address (if different)

Mailing Address (if different)

Date of Birth SSN

Date of Birth SSN

Phone Number 2nd Number - Work or Cell

Phone Number 2nd Number - Work or Cell

Email Address Employer/Occupation

Email Address Employer/Occupation

Services Requested

To assist us in identifying your current and future needs, please indicate accounts and services you currently use or would be interested in using:

- | | | |
|--|---|---|
| <input type="checkbox"/> Checking Account | <input type="checkbox"/> Savings Account | <input type="checkbox"/> Personal Loan |
| <input type="checkbox"/> Internet Banking/Bill Pay | <input type="checkbox"/> Savings/Investments | <input type="checkbox"/> Home Loan |
| <input type="checkbox"/> Debit Card | <input type="checkbox"/> Certificate of Deposit | <input type="checkbox"/> Home Equity Line of Credit |
| <input type="checkbox"/> Telephone Banking | <input type="checkbox"/> Safe Deposit Box | <input type="checkbox"/> Trust Services* |
| <input type="checkbox"/> Electronic Statements | <input type="checkbox"/> Money Market Accounts | <input type="checkbox"/> Insurance Services* |

Accounts can be opened at any of our offices:

Georgetown:

- United Bank Square
- 200 E. Main Street Office
- US 25 Office, 100 N. Bradford Lane

Lexington:

- Hamburg Office, 2509 Sir Barton Way
- Harrodsburg Road Office, 3098 Harrodsburg Road

Midway:

- Midway Office, 206 N. Gratz Street

Nicholasville:

- Downtown Nicholasville Office, 201 N. Main Street
- Kroger Branch, 995 S. Main Street (Kimberly Square)
- Orchard Branch, 986 N. Main Street

Stamping Ground:

- Stamping Ground Office, 3285 Main Street

Versailles:

- 100 United Drive Office
- Locust Street Office

Wilmore:

- Wilmore Office, 106 S. Lexington Avenue

*Trust and Insurance services are offered through affiliated companies - Farmers Bank & Capital Trust Co. and Farmers Capital Insurance Corp.

Deposit and Payment Checklist



To make the process easier, here is a checklist to help you determine all of your direct deposits and automatic payments in order to redirect them to your new United Bank account.

Direct Deposits

- Payroll Direct Deposit
- Government Deposits
- Brokerage Deposits
- Transfers from Other Bank Accounts
- Child Support
- Other Court ordered Deposits
- Other Deposits

Utility Payments

- Gas
- Electric
- Local/Long Distance Telephone Service
- Cellular Phone Service
- Water
- Cable or Satellite TV
- Other

Other Payments

- Insurance
- Internet Service
- Loans
- Mortgages
- Auto Loans
- Other Loans
- Account Transfers to Other Bank Accounts
- Child Support or Court ordered Payments

Account Placement Survey



To help us determine which United Bank checking Account is right for you, please answer the following questions:

Please check the amount that best describes your average daily balance:

- \$2,500 or more \$2,499 - \$1,000 \$999 - 500 Less than \$500

Please check the items which are important to you:

- Drawing interest on my checking account balance Unlimited transactions
 No monthly fees Rewards program
 No Minimum balance Internet Banking
 Returned check images Electronic Bill Payment
 Free check orders Secure Electronic Statements
 Benefits such as added insurance, travel options, identity protection

eFree Checking Account

No monthly service charge
No minimum balance
Free "bank-branded" checks
Secure and convenient eStatements
One NSF fee waived annually
One stop payment fee waived annually
No foreign ATM fee assessed by United Bank (does not include ATM owner's fee)
4 rebated foreign ATM withdrawals per month
Free internet banking, online billpay and debit card
Required: valid email address and internet banking

Premier Members 1st Checking Account Packages

Imaged checks returned with statement
No minimum balance
Unlimited check writing
Personalized checks - two (2) single orders of checks per year
Interest paid if minimum balance of \$100.00 is maintained
Free TABS and ebankingcenter (*internet banking*)
Travelers checks at no issue fee
50% Discount on:
 Cashier's Checks
 Safe Deposit Box Rental (subject to availability)
Free photocopies (*limit 10 per month*)
Free Fax Machine Use (*limit 3 per month*)
Hotel and Motel Discounts
\$10,000 AD&D Insurance
Credit Card Registration
Identity Watch and Identity Theft 911
Prescription Drug Discounts
Hearing Instruments Discounts
Prescription Eyewear Discounts
Periodic Specials on CD Rates
Group Travel opportunities detailed in Quarterly Newsletter
Living Family Journal
\$20,000 Common Carrier Insurance AD&D
Other discounts on Travel, Leisure and Shopping through Easy Saver (see fulfillment flyer for full details)
Only \$5.00 a month.

Keep \$10,000 in combined deposit relationships and all the above benefits are yours free!

Other accounts:

Money Market Account
Premium Money Market Account
- tied to the 3 month TBill
Christmas Club

Statement Savings
Certificates of Deposit
Individual Retirement Accounts

Direct Deposit Change Form



Complete this form and provide it to your employer's Human Resources or Payroll Department or any other direct deposit Companies

I _____ am closing my checking account with _____.
Your Name Current Bank

I hereby authorize you to change my direct deposit from the checking account you have on file, _____ at the bank listed above to my new United Bank account as listed below:
Account Number

Checking Account number: _____

Routing/Transit number: 0421-0201-8

Effective Date: _____

Split Deposit into multiple accounts

1. Account number: _____

Type of account (checking / savings): _____

Amount / percentage to be deposited: _____

2. Account number: _____

Type of account (checking / savings): _____

Amount / percentage to be deposited: _____

Thank you for your attention to this matter.

Signature

Date

Attach a new United Bank voided check here.

Automatic Debit Change Form



Complete this form for each company or organization where you have automatic payment. Once completed, mail the form directly to each company or organization.

I _____ am closing my checking account with _____.
Your Name Current Bank

I hereby authorize you to change my account _____ which has an automatic payment in
account # with this company
the amount of \$ _____ to be changed from the checking account you have on file with the
if applicable
bank listed above to my new United Bank account as listed here:

Checking Account number: _____

Routing/Transit number: ___0421-0201-8_____

- or -

Debit Card number: _____ Expiration Date: _____

Effective Date of change: _____

Date of next payment: _____

Name (or name on account): _____

Address _____

City, State, Zip _____

Thank you for your attention to this matter.

Signature

Date

Joint Account Holder Signature

Date

Attach a new United Bank voided check here.

Account Closure Request



Complete this form to request that your current bank account be closed. Once completed, mail the form directly to your current bank.

Dear Sir or Madam,

I hereby request that the following accounts with you be closed:

Account Number: _____

Type (Checking / Savings): _____

Account Number: _____

Type (Checking / Savings): _____

Account Number: _____

Type (Checking / Savings): _____

Account Number: _____

Type (Checking / Savings): _____

Please prepare a cashier' check for the balance of my account(s) made payable to me and mailed to:

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____

Thank you for your attention to this matter

Signature

Date

Joint Account Holder Signature

Date